Jadwa REIT Saudi

جـدوى ريـت السـعـوديـة

Fact Sheet for third quarter 2019

Market Cap	SAR 1,580mn
Outstanding Units	158,000,000
Market Unit Price**	SAR 10.00
NAV***	SAR 1,747.15mn
NAV Per Unit***	SAR 11.06
Portifolio Value***	SAR 1,723.93mn
Listing Date	11/02/2018
Fund Term	99 Years
Dividend Frequency	Quarterly
Tadwaul Ticker	4342
Bloomberge Ticker	JADWAREI AB EQUITY
Management Fee	0.75% of NAV
Custodian Fee	0.025% of NAV
Administrator Fee	SAR 129,000

*** Closing price taken as of 30 September 2019.*

**** Based on fair value of portfolio valuations as of 30 June 2019.*

Contact info:

(9661) 1 279 1111
PO BOX 60677
Riyadh 11555
Sky Towers, King Fahd Rd
Kingdom of Saudi Arabia
www.jadwa.com

جدوى للإستثمار
Jadwa Investment

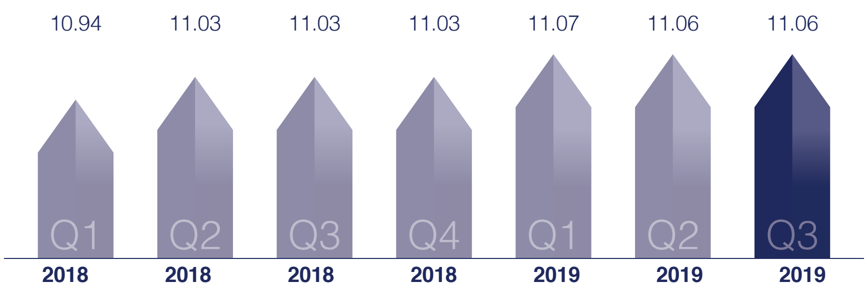
Jadwa REIT Saudi Fund is a closed-ended Shariah compliant real estate investment-traded fund listed in the Saudi Stock Exchange "Tadawul". The primary investment objective of the Fund is to provide its investors with regular income by investing in income-generating real estate assets in Saudi Arabia, excluding the Holy Cities of Makkah and Medina and across different real estate sectors.

Key highlights

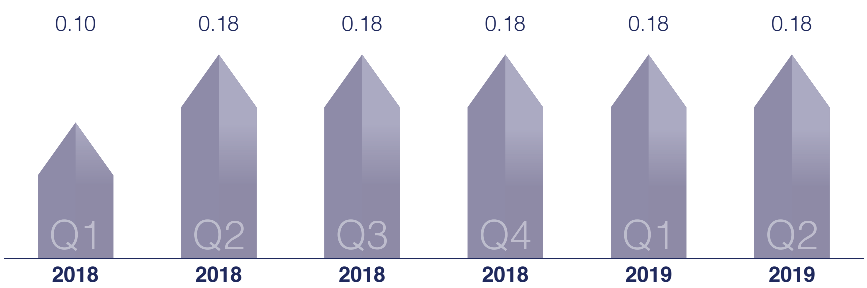
Rental Income for the period	SAR 33,406,306
Total expenses for the period*	SAR 3,980,781
Annualized Rental Income to NAV per unit	7.65%
Annualized Dividend Yield	7.20%
Annualized Expense Ratio*	0.89%
Loan-to-value ratio	1.57%

** Total expenses excludes depreciation, fee and profit on borrowings.*
The number represents the position as of 30 September 2019 and are unaudited.

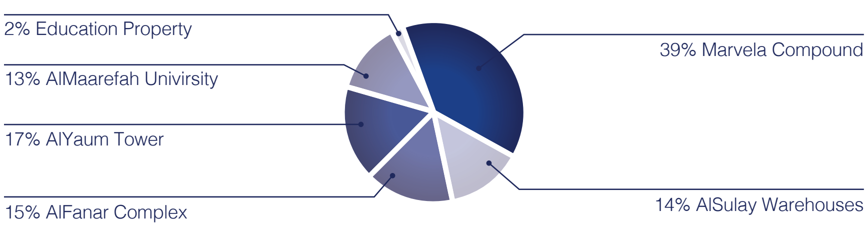
Net Asset Value (SAR per Unit)



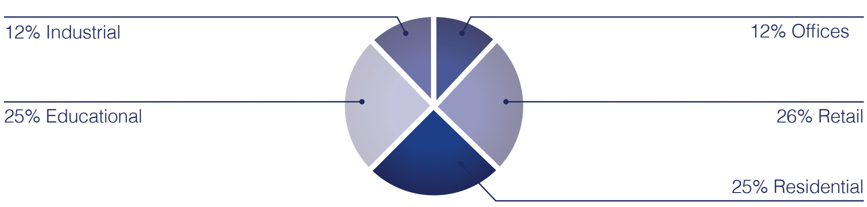
Dividend Distribution (SAR per Unit)



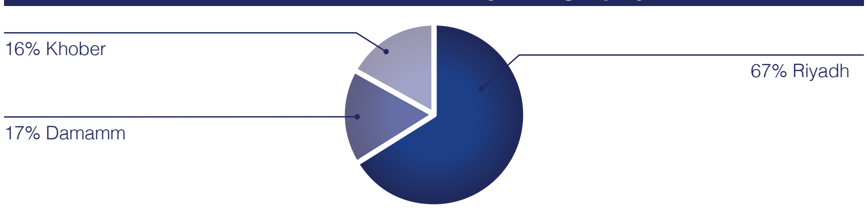
Portfolio Allocation by Asset



Portfolio Allocation by Sector



Portfolio Allocation by Geography



Material Changes	There are no material changes reported for the third quarter of 2019